

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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AGENDA

**CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814**

Alternate Location for CHFFA Teleconference Participation

**QIU Accountancy Corporation
3580 Wilshire Blvd., Suite 1126
Los Angeles, CA 90010**

**Thursday, August 25, 2011 – 1:45PM
(or upon adjournment of the
California Educational Financing Authority)**

MEMBERS:
Bill Lockyer, Chairman
State Treasurer

John Chiang
State Controller

Ana J. Matosantos, Director
Department of Finance

Jack Buckhorn
Judith N. Frank
Ronald Joseph
Samuel Qiu
Ann Madden Rice
Oscar Sablan, M.D.

EXECUTIVE DIRECTOR:
Barbara J. Liebert

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the Minutes from the July 28, 2011 Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - Delegation of Powers Monthly Update
 - Six Month Overview re: Bond Guidelines for Rated Debt
 - Private Placement Guidelines

Presented by

Barbara Liebert

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 366

Casa Colina, Inc. and Casa Colina Hospital for Rehabilitative
Medicine, Pomona, CA

Resolution of the California Health Facilities Financing Authority
Relating to the Issuance of Revenue Bonds for Casa Colina, Inc. and
Casa Colina Hospital for Rehabilitative Medicine, Pomona, CA

Request for Bond Issuance in an Amount Not to Exceed \$50,000,000
(Action Item)

Paul Dulai/
Michael Tang

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5. Resolution No. 367 Marissa Sequeira
- FamiliesFirst, Inc., Campbell, CA
- Resolution of the California Health Facilities Financing Authority
Relating to the Issuance of Revenue Bonds for FamiliesFirst, Inc.
- Request for Bond Issuance in an Amount Not to Exceed \$15,500,000
(Action Item)
6. Reinstatement of Resolution No. 358 Carolyn Aboubechara
- Fellowship Homes, Inc., Modesto, CA
- Reinstatement of Resolution No. 358 of the California Health
Facilities Financing Authority Authorizing the Issuance of Revenue
Bonds for Fellowship Homes, Inc. and Extending the Date by which
the Bonds May be Sold
- Request for Bond Issuance in an Amount Not to Exceed \$3,300,000
(Action Item)
7. Reinstatement of Resolution No. 359 Carolyn Aboubechara
- TLC Child & Family Services, Sebastopol, CA
- Reinstatement of Resolution No. 359 of the California Health
Facilities Financing Authority Authorizing the Issuance of Revenue
Bonds for TLC Child & Family Services and Extending the Date by
which the Bonds May be Sold
- Request for Bond Issuance in an Amount Not to Exceed \$3,000,000
(Action Item)
8. Resolution No. 2011-09 Barbara Liebert
- Resolution of the California Health Facilities Financing Authority
Delegating Certain Powers and Authorizing Certain Actions Related
to Loan Financings (Action Item)
9. HELP II Loan Program Gross Revenue Cap (Information Item) Carolyn Aboubechara

CLOSED SESSION

10. Litigation (Government Code Section 11126(e)(1)) Barbara Liebert

Consult with legal counsel regarding pending litigation (California Health Facilities Financing Authority vs. Health for All, Inc.; et al, Case No.: 34-2010-00092737, County of Sacramento) as authorized by Government Code Section 11126(e)(2)(A)

11. Other Business
12. Public Comment
13. Adjournment

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is scheduled for **September 29, 2011**. To be included on the agenda, please submit applications, fees and other documents **no later than September 1, 2011**. For **HELP II loans**, please submit your application, fees and other documents no later than August 22, 2011. The following dates have tentatively been reserved for future 2011 Authority Meetings.

October 27, 2011 December 1, 2011

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.